

DISCLOSURE OF PAYMENTS TO HEALTHCARE PROFESSIONALS (HCPs), OTHER RELEVANT DECISION MAKERS (ORDMs) AND HEALTHCARE ORGANISATIONS (HCOs)															Date of publication: _____													
Article 2 - Section 2.03 & Schedule 2 & Clause 24															Blank Column (Clause X)		TOTAL OPTIONAL											
Full Name <small>(Art. 1.01 & Clause 24)</small>						HCPs/ORDMs: City of Principal Practice HCOs: city where registered <small>(Art. 3 & Clause 24)</small>	Country of Principal Practice <small>(Schedule 1 & Clause 24)</small>	Principal Practice Address <small>(Art. 3 & Clause 24)</small>					Unique country local identifier OPTIONAL <small>(Art. 3 & Clause 24)</small>	Joint Working (Clause 20)	Donations and Grants to HCOs (Art. 3.01.1.a & Clause 24) and Benefits in Kind to HCOs (Clause 24)	Contribution to costs of Events (Art. 3.01.1.b & 3.01.2.a & Clause 24)		Fee for service and consultancy (Art. 3.01.1.c & 3.01.2.c & Clause 24)		Blank Column (Clause X)	Blank Column (Clause X)							
Title	First Name	Initial	Last Name	Speciality	Role	HCPs/ORDMs: City of Principal Practice HCOs: city where registered	Country of Principal Practice	Institution Name	Location	Address Line 1	Address Line 2	Post Code	Email	Local Register ID or Third Party Database ID			Sponsorship agreements with HCOs / third parties appointed by HCOs to manage an Event	Registration Fees	Travel & Accommodation	Fees	Related expenses agreed in the fee for service or consultancy contract							
<small>INDIVIDUAL NAMED DISCLOSURE - one line per HCP/ORDM (i.e. all transfers of value during a year for an individual HCP will be summed up; itemization should be available for the individual Recipient or public authorities' consultation only, as appropriate)</small>																												
INDIVIDUAL	HCPs and ORDMs	[HCP1]														N/A	N/A	N/A	N/A							Optional		
		[HCP2]															N/A	N/A	N/A	N/A								Optional
		[HCP3]															N/A	N/A	N/A	N/A								Optional
		[ORDM1]															N/A	N/A	N/A	N/A								Optional
		[ORDM2]															N/A	N/A	N/A	N/A								Optional
																	N/A	N/A	N/A	N/A								Optional
	<small>OTHER, NOT INCLUDED ABOVE - where information cannot be disclosed on an individual basis for legal reasons</small>																											
	Aggregate amount attributable to transfers of value to such Recipients - Art. 3.2, EFPIA Template & Clause 24															N/A	N/A	N/A	N/A	622.25	675.25	5500	1137.87				Optional	
	Number of Recipients in aggregate disclosure - Art. 3.2, EFPIA Template & Clause 24															N/A	N/A	N/A	N/A	1	1	7	6				Optional	
	Number of Recipients disclosed in aggregate as a % of all Recipients (Individual & aggregate disclosures) - Art. 3.2 & Clause 24															N/A	N/A	N/A	N/A	100%	100%	100%	100%				N/A	
HCOs	(Clause 24)							HCO 1, Payment 1																			Optional	
								HCO 1, Payment 2																			Optional	
								HCO 2, Payment 1																			Optional	
	<small>OTHER, NOT INCLUDED ABOVE - where information cannot be disclosed on an individual basis for legal reasons</small>																											
	Aggregate amount attributable to transfers of value to such Recipients - Art. 3.2, EFPIA Template & Clause 24.9															N/A	N/A										Optional	
Number of Recipients in aggregate disclosure - Art. 3.2, EFPIA Template & Clause 24.9															N/A	N/A										Optional		
Number of Recipients disclosed in aggregate as a % of all Recipients (Individual & aggregate disclosures) - Art. 3.2 & Clause 24.9															N/A	N/A										N/A		
AGGREGATE	Research and Development	<small>AGGREGATE DISCLOSURE (Clause X)</small>																										
		Transfers of Value re: Research & Development as defined (Art 3.04 & Clause 23.2)																		N/A								

- NOTE 1:** 'Art.' refers to the relevant Article of the 2014 EFPIA Code on Disclosure of Transfers of Value from Pharmaceutical Companies to Healthcare Professionals and Healthcare Organisations
- NOTE 2:** 'Clause' refers to the relevant Clause of the 2015 ABPI Code of Practice for the Pharmaceutical Industry.
- NOTE 3:** Unique ID would be a database identifier eg Binley's number, OneKey (Cegecim) or other.
- NOTE 4:** Payments to health professionals (HCPs) as defined in Clause 1.4, healthcare organisations (HCOs) as defined in Clause 1.9 and their relevant decision makers (ORDMs) as defined in Clause 1.5, has to be disclosed.

required
optional
to facilitate the process but not to be published on database